



CLIENT REFERRAL FORM

Date: _____

Name: _____

Address: _____

Phone: _____

Referring Agency: _____

Referring Individual: _____

Program Referring To: ☐ 24 Hour Supported Community Living ☐ Hourly Supported Community Living

Current Living Status: ☐ Independent ☐ Family ☐ Other

Funding Source: ☐ HCBS ID WAIVER ☐ HCBS BI WAIVER ☐ Private Pay
☐ Other

MCO: _____

Case Manager/Agency: _____

Phone: _____

Email: _____

Guardian (if Applicable): _____

Address: _____

Phone: _____

Email: _____



CLIENT REFERRAL FORM
SKILL ASSESSMENT

Skill	Independent or Describe Support needed
Communication	
Eating	
Dressing	
Hygiene	
Toileting	
Medication	
Meal Prep	
Cleaning	
Shopping	
Finances	
Transportation	
Behavioral Support Needs	
Medical Support Needs	
Accessibility Needs	



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Primary Diagnosis: _____

Other Diagnosis (Include Medical, Psychiatric, etc.)

Current Services: _____

What Level of aggression does this person have?



1. 2. 3. 4. 5. 6. 7. 8. 9. 10.

1 = None | 2 = Slight | 4 = Moderate | 6 = Pronounced | 8 = Problematic | 10 = Extreme

Please describe any history of violence:

Does this person exhibit the following? Circle all that apply

Suicidality, Homicidal Ideation, Substance Abuse, Elopement, Self Injurious, Fire Setting, Other (write below):

Identified Barriers/Anything else we should know:

Please submit to Jennifer@surecarehomecare.com attach most recent Social History, Current Service Plan and Functional Assessment/SIS